

**APPLICATION FOR RECORDS RETENTION SCHEDULE****OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION**

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Department of Education Office of Administrative Services Facilities and Transportation Division Atlanta, Georgia 30334	Application Number 82-88	
Application Number		Date Received MAY 6 1982	Date Completed MAY 19 1982
2. Person to Contact C. T. Battle		Working Title Division Director	Telephone Number 656-2440
3. Action Requested a. <input type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input checked="" type="checkbox"/> Amend Application No. 77-486 Check One: <input type="checkbox"/> Change; <input checked="" type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest 1972 Latest Present		5. Records Series Title (followed by title used in office, if different) CAPITAL OUTLAY APPLICATIONS FINANCED BY STATE BOND ISSUES FILES	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? <p>The Facilities and Transportation Division is responsible for determining facility and transportation needs of the 187 school systems and for securing adequate financial support to satisfy these needs. The Division assists local school systems with the development of local facility plans and with the development of school bus transportation routes. It provides for the equitable distribution of state capital outlay funds and the distribution of state funds necessary to transport students to and from school.</p> <p>These services are provided through the Division Director, a Facilities Section staff of 13 and a Pupil Transportation Section staff of 9.</p>			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. <p>Documents relating to: applying for and receiving a commitment for the financing of the construction of school buildings by local school systems to the Georgia Education Authority (Schools). Included are: documents related to project applications, certification, approval and acceptance.</p> <p>File is arranged: alphabetically by local school system by bond series.</p>			
8. Monthly Reference Rate How often are records referred to which are: One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older _____?			
9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
	X	a. Is this the official copy of the series? If not, where is it? <u>Trinity-Washington Building</u> <u>Georgia State Financing and Investment Commission</u>
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
	X	d. Does this series have historical or long term research value?
	N/A	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
X		h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? <u>Georgia Education Authority (Schools); each local education authority</u>
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|------------------|
| a. State Law | _____ years. | d. Audit period | <u>2</u> years. |
| b. Statute of limitation | _____ years. | e. Administrative need | <u>5*</u> years. |
| c. Federal law | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

*These records are needed until the project is completed and all funds assigned to the project are disbursed. In most cases, a maximum time limit would be 5 years.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other bond series then,

- ☐ Hold in the current files area _____ month(s) _____ year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☒ Other (Specify)

Hold in current files area until all applications in the bond series have been completed and all funds disbursed. Then, transfer to the State Records Center for 10 years; then destroy.

These instructions apply to all prior and future accumulations of the series.

82-88

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>A. Weigman Culp</i>	<i>5/4/82</i>	<i>Walker R. Baumgardner</i>	<i>5/4/82</i>
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		<i>[Signature]</i>	<i>5-18-82</i>
State Auditor/Designee		Secretary of State/Designee	Date
<i>[Signature]</i>		<i>Carole Hart</i>	<i>5/17/82</i>
Attorney General/Designee		<i>[Signature]</i>	<i>5-15-82</i>